

IN THE PROBATE COURT OF THOMAS COUNTY, GEORGIA

ANNUAL RETURN

FINAL RETURN

Estate Name: _____

File _____

Executor/Administrator Name: _____

Accounting Period: from _____ to _____

COMBINED SUMMARY ACCOUNT OF CASH TRANSACTIONS IN ALL ACCOUNTS

A. CASH BALANCES FROM ALL ACCOUNTS FROM LAST RETURN	\$
B. TOTAL DEPOSITS/RECEIPTS FOR ALL ACCOUNTS	
C. TOTAL INTEREST FOR ALL ACCOUNTS	
D. TRANSFERS BETWEEN ACCOUNTS (should be zero)	
E. TOTAL EXPENSES / WITHDRAWALS FROM ALL ACCOUNTS	
F. CASH BALANCES IN ALL ACCOUNTS AT END OF REPORTING PERIOD (A + B + C + D - E)	\$

ALL ORIGINAL BANK STATEMENTS MUST BE ATTACHED

**VERIFICATION AND CERTIFICATION BY EXECUTOR/ADMINISTRATOR
STATE OF GEORGIA, COUNTY OF THOMAS**

I, _____, being duly sworn, depose and say that I am the Administrator/Executor for the estate named above, that I now reside at _____ and that this is a full and true account of the estate for the period stated, to the best of my knowledge and belief. I do further certify to the Court; that all bond premiums due have been paid to date; that all income tax returns have been filed to date; and that all taxes, including ad valorem taxes, have been paid to this date.

For purposes of contacting me with regard to this return, my daytime telephone number is _____, my mobile phone number is _____ and my email address is _____.

Signature of Attorney, if any, representing fiduciary

Executor/Administrator Signature

It is ORDERED that the within return be allowed this _____ day of _____, 20 _____.

Sworn to and subscribed before me this _____ day of _____, 20 _____.

Notary

Judge, Probate Court of Thomas County

Executor/Administrator Signature (if more than one)

Sworn to and subscribed before me this _____ day of _____, 20 _____.

Notary

FILED IN PROBATE COURT

GEORGIA, THOMAS COUNTY

I declare that I have this date delivered by first-class mail a true and correct copy of the foregoing ANNUAL RETURN filed for the Estate of _____, decedent, to each [beneficiary of the testate estate] [heir of the intestate estate] as required by law, except to each of the following who have delivered to me a written waiver of the right to receive such copy, which waiver has not been revoked: _____

Sworn to and subscribed before me, this ____ day of _____, 20 ____.

(Administrator)(Executor)(Attorney)

Sworn to and subscribed before me this ____ day of _____, 20 ____.

Notary Public/Clerk, Probate Court
My Commission Expires: _____

(Administrator)(Executor)(Attorney)

Sworn to and subscribed before me this ____ day of _____, 20 ____.

Notary Public/Clerk, Probate Court
My Commission Expires: _____

ANNUAL RETURN - ESTATE

WHEN TO FILE:

Reports are to be filed annually as of the date that the Probate/Administration became effective. You have 60 days after that date to return to us.

FEES: Due when filing return

Filing Fee	\$25.00
Law Library Fund	5.00
ADR	10.00
Recording Fee - \$2.00/page including bank statements	
TOTAL	<hr/>

TIPS:

- All signatures must be notarized *or* signed in front of one of the Probate Court clerks.
- All beginning balances must be the same as the ending balances on the previous return.
- Beginning and ending balances must be the same as the bank statements.
- You *must* bring the original bank statements. We are required to keep these in our office for 30 days. We will make copies and you can pick the originals up after 30 days.
- You must mail a copy of the Annual Return to all heirs, beneficiaries, and surety for the bonding company if applicable, and sign the attached sheet in front of a notary public acknowledging that you did so.